

MORTGAGE LOAN APPLICATION

Purpose of Loan

<input type="checkbox"/>	Purchase	- Established Home/Unit	\$	
<input type="checkbox"/>	Build	- Cost of Construction	\$	
		- Cost of Land (if Being Purchased)	\$	
		# <u>Cost of Land (if Already Owned)</u>	\$	
		- Other?	\$	

Refinance Existing Loans

Lender	Type of Loan	
		\$
		\$
		\$
		\$
	#Loan for Land (if Already Owned)	\$

Other

Details	
	\$
	\$

Plus Costs

- Legal, Bank Fees, Stamp Duty etc	\$
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Total

	\$
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Less Contribution

Existing Savings	\$	
Gift	\$	
Other Borrowings	\$	
# <u>Cost of Land (if Already Owned)</u>	\$	
?	\$	\$

Loan Required

	\$
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PERSONAL DETAILS

ENQUIRER

Title	Family Name		
<input style="width: 80%;" type="text"/>	<input style="width: 95%;" type="text"/>		
First Name	Middle Names		
<input style="width: 80%;" type="text"/>	<input style="width: 95%;" type="text"/>		
Preferred Name		<input style="width: 95%;" type="text"/>	
Date of Birth	Male		<input type="checkbox"/>
<input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/>	Female		<input type="checkbox"/>
Marital Status	No. of dependents + ages		
<input style="width: 80%;" type="text"/>	<input style="width: 20%;" type="text"/> <input style="width: 60%;" type="text"/>		
Drivers Licence No.	Expiry Date	State	
<input style="width: 80%;" type="text"/>	<input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/>	<input style="width: 30%;" type="text"/>	

Contact Details

Home Phone	<input style="width: 30%;" type="text"/>
Work Phone	<input style="width: 30%;" type="text"/>
Mobile Phone	<input style="width: 30%;" type="text"/>
Best Contact	<input style="width: 30%;" type="text"/>

Current Home Address

No.	Street	
<input style="width: 80%;" type="text"/>	<input style="width: 95%;" type="text"/>	
Suburb	State	
<input style="width: 80%;" type="text"/>	<input style="width: 30%;" type="text"/>	
Country	P/code	
<input style="width: 80%;" type="text"/>	<input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/>	
Time there (from)	<input style="width: 20%;" type="text"/>	<input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/>

Previous Address

(if at current address less than 3 years)

No.	Street	
<input style="width: 80%;" type="text"/>	<input style="width: 95%;" type="text"/>	
Suburb	State	
<input style="width: 80%;" type="text"/>	<input style="width: 30%;" type="text"/>	
Country	P/code	
<input style="width: 80%;" type="text"/>	<input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/>	
Time there (from)	<input style="width: 20%;" type="text"/>	<input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/>
(to)	<input style="width: 20%;" type="text"/>	<input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/>

Resident of (if not Australia)

First Home Buyer

Yes No

Mothers Maiden Name for Security Purposes

CO-ENQUIRER

Title	Family Name		
<input style="width: 80%;" type="text"/>	<input style="width: 95%;" type="text"/>		
First Name	Middle Names		
<input style="width: 80%;" type="text"/>	<input style="width: 95%;" type="text"/>		
Preferred Name		<input style="width: 95%;" type="text"/>	
Date of Birth	Male		<input type="checkbox"/>
<input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/>	Female		<input type="checkbox"/>
Marital Status	No. of dependents + ages		
<input style="width: 80%;" type="text"/>	<input style="width: 20%;" type="text"/> <input style="width: 60%;" type="text"/>		
Drivers Licence No.	Expiry Date	State	
<input style="width: 80%;" type="text"/>	<input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/>	<input style="width: 30%;" type="text"/>	

Contact Details

Home Phone	<input style="width: 30%;" type="text"/>
Work Phone	<input style="width: 30%;" type="text"/>
Mobile Phone	<input style="width: 30%;" type="text"/>
Best Contact	<input style="width: 30%;" type="text"/>

Current Home Address

No.	Street		<input type="checkbox"/> Same
<input style="width: 80%;" type="text"/>	<input style="width: 95%;" type="text"/>		
Suburb	State		
<input style="width: 80%;" type="text"/>	<input style="width: 30%;" type="text"/>		
Country	P/code		
<input style="width: 80%;" type="text"/>	<input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/>		
Time there (from)	<input style="width: 20%;" type="text"/>	<input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/>	

Previous Address

(if at current address is less than 3 years)

No.	Street		<input type="checkbox"/> Same
<input style="width: 80%;" type="text"/>	<input style="width: 95%;" type="text"/>		
Suburb	State		
<input style="width: 80%;" type="text"/>	<input style="width: 30%;" type="text"/>		
Country	P/code		
<input style="width: 80%;" type="text"/>	<input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/>		
Time there (from)	<input style="width: 20%;" type="text"/>	<input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/>	
(to)	<input style="width: 20%;" type="text"/>	<input style="width: 20%;" type="text"/> <input style="width: 20%;" type="text"/>	

Resident of (if not Australia)

First Home Buyer

Yes No

Mothers Maiden Name for Security Purposes

OTHER DETAILS

ENQUIRER

Mailing Address Same as residential

No.	Street		
Suburb		State	
Country		P/code	

Current housing status (tick)

Living with parents or relative
 Living in your own home with mortgage
 Living in your own home without mortgage
 Renting – Give name & phone of landlord/agent

Name	Phone

Details of closest relative in Australia NOT living with you

Name	Relationship		
Address			
No.	Street	State	P/code
Suburb			
Country			

CO-ENQUIRER

Mailing Address Same as residential

No.	Street		
Suburb		State	
Country		P/code	

Current housing status (tick)

Living with parents or relative
 Living in your own home with mortgage
 Living in your own home without mortgage
 Renting – Give name & phone of landlord/agent

Name	Phone

Details of closet relative in Australia NOT living with you

Name	Relationship		
Address			
No.	Street	State	P/code
Suburb			
Country			

EMPLOYMENT DETAILS

ENQUIRER

Current Employment

	Self Employed Yes <input type="checkbox"/> No <input type="checkbox"/>
Type of employment eg Full or part time, retired, temporary, unemployed, student	Employee number

Current employers details (or accountant if self employed)

Name:			
Contact Name:			
Phone:			Fax:
Address:			
Suburb:	State	P/code	
Time there (from)			

Prev. Employment (if current employer less than 3 years)

Previous occupation	Self Employed Yes <input type="checkbox"/> No <input type="checkbox"/>		
Type of employment	Employers name		
Time there (from)			
(to)			

CO-ENQUIRER

Current Employment

	Self Employed Yes <input type="checkbox"/> No <input type="checkbox"/>
Type of employment eg Full or part time, retired, temporary, unemployed, student	Employee number

Current employers details (or accountant if self employed)

Name:			
Contact Name:			
Phone:			Fax:
Address:			
Suburb:	State	P/code	
Time there (from)			

Prev. Employment (if current employer less than 3 years)

Previous occupation	Self Employed Yes <input type="checkbox"/> No <input type="checkbox"/>		
Type of employment	Employers name		
Time there (from)			
(to)			

ASSETS

Include details for all enquirers, if insufficient space, attach separate list. If assets are owned by enquirer A, write value in column A. If assets are owned by the co-enquirer, write value in column B. Where owned jointly, place % share of total value in A and % share in B as appropriate.

Property Assets

Address – Property	Property Type	Existing Loans	Market Value	% Share	% Share
				Customer 1	Customer 2

Cash / Bank Accounts

Financial Institution	Type of Account	Account Number	Balance	Customer 1	Customer 2

Shares / Unit Trusts / Bonds / Debentures

Description	Existing Loans	Balance	Customer 1	Customer 2

Life Insurance / Superannuation

Description	Existing Loans	Balance	Customer 1	Customer 2

Motor Vehicles

Make	Model	Year	Existing Loans	Balance	Customer 1	Customer 2

Furniture, Personal Effects and Other

Description	Existing Loans	Balance	Customer 1	Customer 2

Total Assets:

	\$	\$	\$
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LIABILITIES

Include details for all enquirers, if insufficient space, attach separate list. If assets are owned by enquirer A, write value in column A. If assets are owned by the co-enquirer, write value in column B. Where owned jointly, place % share of total value in A and % share in B as appropriate.

Property Related Liabilities

Indicate loans which are clearing from this application ↓

Type of Loan	Lender	Limit	Balance	Monthly Repay	Customer 1	Customer 2	
Property Address							✓
Property Address							
Property Address							
Property Address							

Credit Cards

Type of Loan	Lender	Limit	Balance	Monthly Repay	Customer 1	Customer 2	

Loans Against Assets

Type of Loan	Lender	Limit	Balance	Monthly Repay	Customer 1	Customer 2	

Other Personal Loans / Leasing

Type of Loan	Lender	Limit	Balance	Monthly Repay	Customer 1	Customer 2	

Other Payments (which you will continue to pay after drawing this loan)

Description (eg. Rent, board, school fees)	Balance	Monthly Repay	Customer 1	Customer 2	

Total Liabilities:

\$	\$ \$
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DETAILS OF PROPERTY TO BE MORTGAGED

First Security Property

Address Details

No.	Street		
Suburb		State	P/code

Type Of Title (Freehold, Leasehold, Strata, Other)

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Property Description (Brick, Timber, No.of B'rooms etc.)

Dwelling Area	Sq.m	Land Area	Sq.m
Market Value		Year Built	

Title Description

Lot No.	Plan No.
County	Parish

Ownership of Security Property

Name % Ownership

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Contact for Valuation Access

Name Phone

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Solicitors / Conveyancer's Details

Name			
No.	Street		
Suburb		State	P/code
Phone		Fax	

House Insurance Details

Company Policy Number

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Expiry Date Insured Amount

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Second Security Property

Address Details

No.	Street		
Suburb		State	P/code

Type Of Title (Freehold, Leasehold, Strata, Other)

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Property Description (Brick, Timber, No.of B'rooms etc.)

Dwelling Area	Sq.m	Land Area	Sq.m
Market Value		Year Built	

Title Description

Lot No.	Plan No.
County	Parish

Ownership of Security Property

Name % Ownership

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Contact for Valuation Access

Name Phone

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Solicitors / Conveyancer's Details

Name			
No.	Street		
Suburb		State	P/code
Phone		Fax	

House Insurance Details

Company Policy Number

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Expiry Date Insured Amount

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